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May 14, 2012

Greenpeace Switzerland
Heinrichstrasse 147
Postfach
CH-8031 Zürich

Subject: Notice of Injunction -- Greenpeace Direct Action Campaign Against Shell's
Alaskan Exploration Activities

Dear Greenpeace Switzerland:

I am writing to you on behalf of Shell Offshore Inc. and Shell Gulf of Mexico Inc. ("Shell") to bring to your attention an injunction that was recently entered by a United States federal court. Your full and careful attention to this matter is sincerely requested.

Shell's plan to engage in exploration for oil and gas resources on United States Outer Continental Shelf ("OCS") leases in the Arctic Ocean off the coast of Alaska is the culmination of many years of detailed environmental analysis and permitting, and complex logistical planning. Shell has invested over USD \$4 billion in preparing for Alaskan exploration, and has committed its world class experience and capabilities to ensuring safe and environmentally responsible operations.

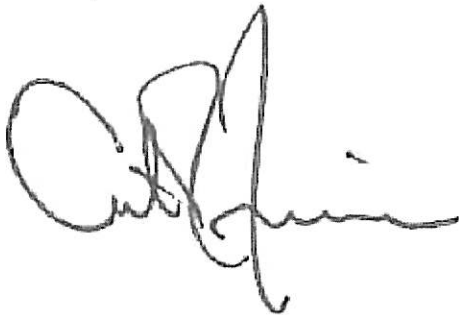
Shell recognizes that Greenpeace is opposed to its Alaska exploration program and Shell respects the rights of individuals and organizations to engage in a free and frank exchange of views, including lawful protests. Although we disagree with Greenpeace's perspective and its "direct action" tactics, we have heard and taken very seriously the concerns expressed by Greenpeace. Shell has offered on multiple occasions to meet with Greenpeace to further discuss its views, and remains willing to do so.

Although Shell respects your right to hold and express contrary views, I must convey to you the seriousness with which Shell regards unlawful and unsafe activities intended to stop, delay or otherwise interfere with Shell's lawful business activities. The threat posed by such activities to the health and safety of the many people involved in Shell's exploration activities, to the protestors themselves and their would be rescuers/law enforcement, to the surrounding

environment, to vessels, aircraft and other facilities, to contracts, and to Shell's right, interest and investments in exploring for oil and gas on United States leases cannot be overstated. The threatened harm by Greenpeace is, as the federal district court has determined, likely irreparable. Furthermore, to the extent any unlawful activities of Greenpeace delay or negatively impact Shell's ability to carry out its business activities, we must hold accountable those that are responsible for those losses, which could easily run into hundreds of millions of dollars.

With this letter Shell is providing you with actual notice that the United States Federal District Court in Anchorage, Alaska has entered a preliminary injunction against **Greenpeace, Inc., its officers, agents, servants, employees and attorneys ("Greenpeace USA"), and all others who are in active concert or participation with Greenpeace USA (collectively "Greenpeace")**. The injunction prohibits Greenpeace from taking unlawful actions against vessels owned or contracted to Shell in support of Arctic Ocean exploration in 2012 when located in ports or waters of the United States. In addition, the injunction establishes safety zones around these same vessels when underway within waters and ports of the United States, and prohibits Greenpeace from entering into these safety zones. A copy of the full order of the court, including the terms of the injunction, is attached for your convenience.

Sincerely,

A handwritten signature in black ink, appearing to read 'Curtis R. Frasier', written in a cursive style.

Curtis R. Frasier
Executive Vice President and
General Counsel